



# Purposeful Planning Institute

## Donor Pledge Commitment Form

Thank you for your commitment to advancing the mission of the Purposeful Planning Institute (PPI). Your support helps us educate, empower, and develop advisors and consultants who are committed to purposeful planning and cultivating family flourishing and individual wellbeing.

### Donor Information

Name: \_\_\_\_\_

Organization (if applicable): \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

### Pledge Commitment

I/we are pleased to make a charitable commitment to the Purposeful Planning Institute in the amount of:

Total Pledge Amount: \$ \_\_\_\_\_

### Payment Schedule

(Please select one)

One-time gift. I/We intend to fulfill this gift on or before: \_\_\_\_\_

Monthly payments of \$ \_\_\_\_\_ starting on \_\_\_\_\_

Annual payments of \$ \_\_\_\_\_ over \_\_\_\_ years (up to \_\_\_\_ years)

### Payment Method

(Please select one)

Check (payable to Purposeful Planning Institute)

Credit Card (you will receive a secure payment link)

ACH / Bank Transfer

Donor-Advised Fund

Other: \_\_\_\_\_



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### Recognition & Preferences

Please indicate how you would like your gift to be recognized:

I/We would like to be recognized as: \_\_\_\_\_

I/We prefer to remain anonymous

### Signature

I/We understand that this pledge represents a good faith commitment and is not legally binding.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*PPI is a 501(c)(3) nonprofit organization (EIN 93-4611206). All contributions are tax-deductible to the extent allowed by law.*